

2019 Investor Conference

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4Q 2018 Income Statement QoQ (Consolidated)

(in NT\$ million)

	4Q 2018		3Q 2018		QoQ
	Amount	%	Amount	%	%
Net Revenue	15,995	100.0	14,966	100.0	6.9
Realized Gross Profit	1,950	12.2	2,012	13.4	-3.1
Operating Expense	1,396	8.7	1,322	8.8	5.5
Operating Income	554	3.5	689	4.6	-19.6
Non-operating Income/(Loss)	90	0.6	80	0.5	
PBT	644	4.0	770	5.1	-16.3
PAT	557	3.5	661	4.4	-15.8
Total shares (M)	389.41		374.08		
Weighted-average outstanding shares (M)	370.22		369.12		
EPS (@NTD/share)	1.50		1.79		



2018 Income Statement YoY (Consolidated)

(in NT\$ million)

	2018		2017		YoY
	Amount	%	Amount	%	%
Net Revenue	56,050	100.0	56,890	100.0	-1.5
Realized Gross Profit	7,113	12.7	7,625	13.4	-6.7
Operating Expense	5,097	9.1	5,064	8.9	0.6
Operating Income	2,016	3.6	2,561	4.5	-21.3
Non-operating Income/(Loss)	210	0.4	129	0.2	
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PBT	2,226	4.0	2,691	4.7	-17.3
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PAT	1,929	3.4	2,064	3.6	-6.5
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Total shares (M)	389.41		366.78		
Weighted-average outstanding shares (M)	370.22		358.25		
EPS (@NTD/share)	5.21		5.76		



2018/12/31 Balance Sheet (Consolidated)

(in NT\$ million)	2018/12/31		2018/09/30		QoQ		2017/12/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	3,409	10	5,142	15	(1,733)	-33.7	6,347	21	(2,938)	-46.3
A/R	12,830	39	12,361	37	470	3.8	10,083	34	2,748	27.3
Inventory	9,090	27	9,190	28	(100)	-1.1	6,704	22	2,386	35.6
Other Current Assets	464	1	370	1	94	25.4	314	1	150	47.9
Total Current Assets	25,794	78	27,063	81	(1,269)	-4.7	23,448	78	2,346	10.0
LT Equity Investments	235	1	244	1	(9)	-3.8	234	1	0	0.2
Property, Plant and Equipment	6,354	19	5,177	16	1,177	22.7	5,620	19	733	13.0
Others Assets	782	2	727	2	55	7.5	630	2	152	24.2
Total Assets	33,164	100	33,211	100	(47)	-0.1	29,932	100	3,232	10.8
ST Borrowing	2,610	8	2,807	8	(196)	-7.0	2,688	9	(78)	-2.9
A/P	9,974	30	11,048	33	(1,074)	-9.7	7,768	26	2,206	28.4
Other Current Liabilities	4,510	14	4,542	14	(32)	-0.7	3,422	11	1,088	31.8
Other Liabilities	220	1	670	2	(450)	-67.1	1,832	6	(1,612)	-88.0
Total Liabilities	17,315	52	19,067	57	(1,752)	-9.2	15,711	52	1,604	10.2
Shareholder's Equity	15,849	48	14,144	43	1,705	12.1	14,222	48	1,628	11.4



Thank You



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