

2019 Investor Conference

May 2019



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1Q 2019 Income Statement QoQ (Consolidated)

(in NT\$ million)

	1Q 2019		4Q 2018		QoQ
	Amount	%	Amount	%	%
Net Revenue	13,645	100.0	15,995	100.0	-14.7
Realized Gross Profit	1,510	11.1	1,950	12.2	-22.6
Operating Expense	1,215	8.9	1,396	8.7	-13.0
Operating Income	295	2.2	554	3.5	-46.8
Non-operating Income/(Loss)	26	0.2	90	0.6	-71.1
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PBT	321	2.4	644	4.1	-50.2
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PAT	250	1.8	557	3.5	-55.1
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Total shares (M)	390.41		389.41		
Weighted-average outstanding shares (M)	387.84		370.22		
EPS (@NTD/share)	0.65		1.50		



1Q 2019 Income Statement YoY (Consolidated)

(in NT\$ million)

	1Q 2019		1Q 2018		YoY
	Amount	%	Amount	%	%
Net Revenue	13,645	100.0	11,986	100.0	13.8
Realized Gross Profit	1,510	11.1	1,493	12.5	1.1
Operating Expense	1,215	8.9	1,144	9.5	6.2
Operating Income	295	2.2	349	3.0	-15.5
Non-operating Income/(Loss)	26	0.2	(34)	-0.3	
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PBT	321	2.4	315	2.7	1.9
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PAT	250	1.8	277	2.3	-9.7
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Total shares (M)	390.41		366.78		
Weighted-average outstanding shares (M)	387.84		361.73		
EPS (@NTD/share)	0.65		0.77		



2019/03/31 Balance Sheet (Consolidated)

(in NT\$ million)	2019/03/31		2018/12/31		QoQ		2018/03/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	2,889	9	3,410	10	(521)	-15	7,799	26	(4,910)	-63
A/R	11,443	34	12,830	39	(1,387)	-11	8,462	27	2,981	35
Inventory	9,573	29	9,090	28	483	5	7,578	25	1,995	26
Other Current Assets	387	1	464	1	(77)	-17	325	1	62	19
Total Current Assets	24,292	73	25,794	78	(1,502)	-6	24,164	79	128	1
LT Equity Investments	266	0	234	0	32	14	232	1	34	15
Property, Plant and Equipment	6,505	20	6,354	19	151	2	5,473	18	1,032	19
Others Assets	2,392	7	782	3	1,610	206	626	2	1,766	282
Total Assets	33,455	100	33,164	100	291	1	30,495	100	2,960	10
ST Borrowing	2,618	8	2,610	8	8	0	2,303	7	315	14
A/P	8,605	26	9,974	30	(1,369)	-14	8,257	27	348	4
Other Current Liabilities	3,910	11	4,511	14	(601)	-13	4,652	16	(742)	-16
Other Liabilities	1,829	6	220	0	1,609	731	669	2	1,160	173
Total Liabilities	16,962	51	17,315	52	(353)	-2	15,881	52	1,081	7
Shareholder's Equity	16,493	49	15,849	48	644	4	14,614	48	1,879	13



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Wistron NeWeb Corp.



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