

2021 Investor Conference

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4Q 2020 Income Statement QoQ (Consolidated)

(in NT\$ million)

	4Q 2020		3Q 2020		QoQ
	Amount	%	Amount	%	%
Net Revenue	17,059	100.0	17,108	100.0	-0.1
Realized Gross Profit	1,809	10.6	1,906	11.1	-5.1
Operating Expense	1,483	8.7	1,369	8.0	8.3
Operating Income	326	1.9	537	3.1	-39.3
Non-operating Income/(Loss)	73	0.4	36	0.2	
PBT	399	2.3	573	3.3	-30.4
PAT	341	2.0	474	2.8	-28.1
Total shares (M)	397.62		397.62		
Outstanding shares (M)	390.15		390.13		
EPS (@NTD/share)	0.87		1.21		



2020 Income Statement YoY (Consolidated)

(in NT\$ million)

	2020		2019		YoY
	Amount	%	Amount	%	%
Net Revenue	62,649	100.0	62,240	100.0	0.7
Realized Gross Profit	6,951	11.1	7,090	11.4	-2.0
Operating Expense	5,478	8.7	5,495	8.8	-0.3
Operating Income	1,473	2.4	1,595	2.6	-7.6
Non-operating Income/(Loss)	253	0.4	289	0.4	
PBT	1,726	2.8	1,884	3.0	-8.4
PAT	1,467	2.3	1,461	2.4	0.4
Total shares (M)	397.62		390.23		
Outstanding shares (M)	390.15		388.29		
EPS (@NTD/share)	3.76		3.76		



2020/12/31 Balance Sheet (Consolidated)

(in NT\$ million)	2020/12/31		2020/09/30		QoQ		2019/12/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	6,193	16	4,793	13	1,400	29	4,339	13	1,854	43
A/R	13,342	35	14,885	39	(1,543)	-10	12,698	37	644	5
Inventory	8,277	22	8,176	22	101	1	7,065	21	1,212	17
Other Current Assets	377	1	433	1	(56)	-13	535	1	(158)	-30
Total Current Assets	28,189	74	28,287	75	(98)	-0.3	24,637	72	3,552	14
LT Equity Investments	175	0	174	0	1	1	162	0	13	8
Property, Plant and Equipment	7,044	19	6,868	18	176	3	7,051	20	(7)	-0.1
Others Assets	2,531	7	2,648	7	(117)	-4	2,587	8	(56)	-2
Total Assets	37,939	100	37,977	100	(38)	-0.1	34,437	100	3,502	10
ST Borrowing	1,949	5	3,770	10	(1,821)	-48	2,338	7	(389)	-17
A/P	10,781	28	10,173	27	608	6	9,288	27	1,493	16
Other Current Liabilities	5,219	15	4,514	12	705	16	4,572	13	647	14
Other Liabilities	3,204	8	3,207	8	(3)	-0.1	2,073	6	1,131	55
Total Liabilities	21,153	56	21,664	57	(511)	2	18,271	53	2,882	16
Shareholder's Equity	16,786	44	16,313	43	473	3	16,166	47	620	4



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