

The logo consists of the letters 'WNC' in a bold, blue, sans-serif font, mounted on a light-colored building facade.

# WNC Investor Conference

Aug 2022

**WNC** Wistron NeWeb Corp.

Normal  Internal Use  Confidential  Restricted Confidential

# Disclaimer

This presentation is being delivered to the recipient. The sole purpose of this presentation is to assist the recipient in understanding Wistron NeWeb Corporation ( WNC ). This presentation is not intended to form the basis of a decision to purchase securities or any other investment decision and does not constitute an offer, invitation or recommendation for the sale or purchase of securities. Neither the information contained in this presentation nor any further information made available in connection with the subject matter contained herein will form the basis of any contract.

This presentation does not purport to be comprehensive or to contain all the information that a prospective purchaser may need. The information contained herein is based on publicly available information and sources, which we believe to be reliable, but we do not represent it is accurate or complete. The recipient of this presentation must make its own investigation and assessment of the ideas and concepts presented herein. No representation, warranty or undertaking, express or implied, is or will be made or given and no responsibility or liability is or will be accepted by WNC or by any of its directors, officers, employees, agents or advisers, in relation to the accuracy or completeness of this presentation or any other written or oral information made available in connection with the ideas and concepts presented herein. Any responsibility or liability for any such information is expressly disclaimed.

This presentation is private and confidential and is being made available to the recipient on the express understanding that it will be kept confidential and that the recipient shall not copy, reproduce, distribute or pass to third parties this presentation in whole or in part at any time. This presentation is the property of WNC and the recipient agrees that it will, on request, promptly return this presentation and all other information supplied in connection with the ideas and concepts presented herein, without retaining any copies.

In furnishing this presentation, WNC undertakes no obligation to provide the recipient with access to any additional information, or to update, or to correct any inaccuracies which may become apparent in, this presentation or any other information made available in connection with the ideas and concepts presented herein.

# Q2 2022 Income Statement QoQ (Consolidated)

(in NT\$ million)

	Q2 2022		Q1 2022		QoQ
	Amount	%	Amount	%	%
<b>Net Revenue</b>	20,175	100.0	19,456	100.0	3.7
<b>Realized Gross Profit</b>	2,531	12.5	2,039	10.5	24.1
<b>Operating Expense</b>	1,922	9.5	1,800	9.3	6.8
<b>Operating Income</b>	609	3.0	239	1.2	154.8
<b>Non-operating Income/(Loss)</b>	77	0.4	120	0.6	
<b>PBT</b>	686	3.4	359	1.8	91.1
<b>PAT</b>	559	2.8	302	1.6	85.1
<b>Total shares (M)</b>	396.43		396.56		
<b>Outstanding shares (M)</b>	392.02		392.02		
<b>EPS (@NTD/share)</b>	1.43		0.77		

# H1 2022 Income Statement YoY (Consolidated)

(in NT\$ million)

	H1 2022		H1 2021		YoY
	Amount	%	Amount	%	%
<b>Net Revenue</b>	39,631	100.0	30,846	100.0	28.5
<b>Realized Gross Profit</b>	4,570	11.5	3,390	11.0	34.8
<b>Operating Expense</b>	3,722	9.4	2,956	9.6	25.9
<b>Operating Income</b>	848	2.1	434	1.4	95.4
<b>Non-operating Income/(Loss)</b>	197	0.5	161	0.5	
<b>PBT</b>	1,045	2.6	595	1.9	75.6
<b>PAT</b>	861	2.2	566	1.8	52.1
<b>Total shares (M)</b>	396.43		397.41		
<b>Outstanding shares (M)</b>	392.02		390.22		
<b>EPS (@NTD/share)</b>	2.20		1.45		

# 2022/6/30 Balance Sheet (Consolidated)

(in NT\$ million)	2022/6/30		2022/3/31		QoQ		2021/6/30		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	3,074	6	4,442	9	(1,368)	-31	4,374	11	(1,300)	-30
A/R	17,454	33	16,235	34	1,219	8	11,760	29	5,694	48
Inventory	18,692	36	15,111	31	3,581	24	13,577	34	5,115	38
Other Current Assets	988	2	880	2	108	12	429	1	559	130
<b>Total Current Assets</b>	<b>40,208</b>	<b>77</b>	<b>36,668</b>	<b>76</b>	<b>3,540</b>	<b>10</b>	<b>30,140</b>	<b>75</b>	<b>10,068</b>	<b>33</b>
LT Equity Investments	115	0	131	0	(16)	-12	159	0	(44)	-28
Property, Plant and Equipment	8,821	17	8,572	19	249	3	7,565	19	1,256	17
Others Assets	2,988	6	2,793	5	195	7	2,571	6	417	16
<b>Total Assets</b>	<b>52,132</b>	<b>100</b>	<b>48,164</b>	<b>100</b>	<b>3,968</b>	<b>8</b>	<b>40,435</b>	<b>100</b>	<b>11,697</b>	<b>29</b>
ST Borrowing	6,600	13	7,668	16	(1,068)	-14	2,260	6	4,340	192
A/P	14,982	28	13,758	29	1,224	9	12,638	31	2,344	19
Other Current Liabilities	6,720	13	5,437	11	1,283	24	5,807	14	913	16
Other Liabilities	6,523	13	3,702	7	2,821	76	3,383	9	3,140	93
<b>Total Liabilities</b>	<b>34,825</b>	<b>67</b>	<b>30,565</b>	<b>63</b>	<b>4,260</b>	<b>14</b>	<b>24,088</b>	<b>60</b>	<b>10,737</b>	<b>45</b>
Shareholder's Equity	17,307	33	17,599	37	(292)	-2	16,347	40	960	6

The image features a large, modern glass skyscraper under a bright blue sky. In the foreground, there are green leaves and a white flower. The company logo is overlaid on the image.

**WNC**

***Wistron NeWeb Corp.***

A smaller version of the WNC logo is mounted on a grey pillar of the building.

**WNC**