



WNC

WNC Investor Conference

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WNC Wistron NeWeb Corp.

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Q2 2023 Income Statement QoQ (Consolidated)

(in NT\$ million)

	Q2 2023		Q1 2023		QoQ
	Amount	%	Amount	%	%
Net Revenue	26,627	100.0	25,266	100.0	5.4
Realized Gross Profit	3,231	12.1	2,804	11.1	15.2
Operating Expense	2,187	8.2	1,978	7.8	10.6
Operating Income	1,044	3.9	826	3.3	26.4
Non-operating Income/(Loss)	162	0.6	(107)	-0.5	
PBT	1,206	4.5	719	2.8	67.7
PAT	946	3.6	575	2.3	64.5
Total shares (M)	418.07		410.56		
Outstanding shares (M)	414.96		403.12		
EPS (@NTD/share)	2.28		1.43		

H1 2023 Income Statement YoY (Consolidated)

(in NT\$ million)

	H1 2023		H1 2022		YoY
	Amount	%	Amount	%	%
Net Revenue	51,894	100.0	39,631	100.0	30.9
Realized Gross Profit	6,035	11.6	4,570	11.5	32.1
Operating Expense	4,165	8.0	3,722	9.4	11.9
Operating Income	1,870	3.6	848	2.1	120.5
Non-operating Income/(Loss)	55	0.1	197	0.5	-72.1
PBT	1,925	3.7	1,045	2.6	84.2
PAT	1,522	2.9	861	2.2	76.8
Total shares (M)	418.07		396.43		
Outstanding shares (M)	409.07		392.02		
EPS (@NTD/share)	3.72		2.2		

2023/6/30 Balance Sheet (Consolidated)

(in NT\$ million)	2023/6/30		2023/3/31		QoQ		2022/6/30		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	8,152	13	5,556	9	2,596	47	3,074	6	5,078	165
A/R	20,642	31	18,799	30	1,843	10	17,454	33	3,188	18
Inventory	22,646	34	23,376	38	(730)	-3	18,692	36	3,954	21
Other Current Assets	588	1	826	1	(238)	-29	988	2	(400)	-40
Total Current Assets	52,028	79	48,557	78	3,471	7	40,208	77	11,820	29
LT Equity Investments	152	0	171	0	(19)	-11	115	0	37	32
Property, Plant and Equipment	10,954	17	10,687	18	267	2	8,821	17	2,133	24
Others Assets	2,797	4	2,789	4	8	0	2,988	6	(191)	-6
Total Assets	65,931	100	62,204	100	3,727	6	52,132	100	13,799	26
ST Borrowing	10,817	17	11,741	19	(924)	-8	6,600	13	4,217	64
A/P	17,443	26	15,919	25	1,524	10	14,982	28	2,461	16
Other Current Liabilities	10,226	15	7,285	12	2,941	40	6,720	13	3,506	52
Other Liabilities	4,936	8	5,508	9	(572)	-10	6,523	13	(1,587)	-24
Total Liabilities	43,422	66	40,453	65	2,969	7	34,825	67	8,597	25
Shareholder's Equity	22,509	34	21,751	35	758	3	17,307	33	5,202	30

The logo consists of the letters 'WNC' in a bold, blue, italicized sans-serif font. The 'W' and 'C' have a slight curve, and the 'N' is straight. The letters are set against a background of a modern glass building and a clear blue sky with some greenery in the foreground.

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