



WNC

2024 Investor Conference

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WNC Wistron NeWeb Corp.

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Q4 2023 Income Statement QoQ (Consolidated)

(in NT\$ million)

	Q4 2023		Q3 2023		QoQ
	Amount	%	Amount	%	%
Net Revenue	29,685	100.0	29,210	100.0	1.6
Realized Gross Profit	3,620	12.2	3,938	13.5	-8.1
Operating Expense	2,316	7.8	2,442	8.4	-5.2
Operating Income	1,304	4.4	1,496	5.1	-12.8
Non-operating Income/(Loss)	(212)	-0.7	288	1.0	-173.6
PBT	1,092	3.7	1,784	6.1	-38.8
PAT	869	2.9	1,412	4.8	-38.5
Total shares (M)	484.58		432.46		
Outstanding shares (M)	447.55		426.95		
EPS (@NTD/share)	1.94		3.31		

2023 Income Statement YoY (Consolidated)

(in NT\$ million)

	2023		2022		YoY
	Amount	%	Amount	%	%
Net Revenue	110,788	100.0	95,257	100.0	16.3
Realized Gross Profit	13,594	12.3	11,595	12.2	17.2
Operating Expense	8,923	8.1	8,357	8.8	6.8
Operating Income	4,671	4.2	3,238	3.4	44.3
Non-operating Income/(Loss)	130	0.1	522	0.5	-75.1
PBT	4,801	4.3	3,760	3.9	27.7
PAT	3,803	3.4	3,122	3.3	21.8
Total shares (M)	484.58		404.77		
Outstanding shares (M)	423.28		393.61		
EPS (@NTD/share)	8.98		7.93		

2023/12/31 Balance Sheet (Consolidated)

(in NT\$ million)	2023/12/31		2023/9/30		QoQ		2022/12/31		YoY	
	Amount	%	Amount	%	Amount	%	Amount	%	Amount	%
Cash & ST Investments	10,969	16	8,473	12	2,496	29	5,195	9	5,774	111
A/R	22,985	33	21,595	31	1,390	6	21,708	33	1,277	6
Inventory	19,524	28	23,661	34	(4,137)	-17	24,649	37	(5,125)	-21
Other Current Assets	763	1	942	2	(179)	-19	854	1	(91)	-11
Total Current Assets	54,241	78	54,671	79	(430)	-1	52,406	80	1,835	4
LT Equity Investments	57	0	63	0	(6)	-10	170	0	(113)	-66
Property, Plant and Equipment	10,942	16	10,717	16	225	2	10,543	16	399	4
Others Assets	3,973	6	3,577	5	396	11	2,759	4	1,214	44
Total Assets	69,213	100	69,028	100	185	0	65,878	100	3,335	5
ST Borrowing	9,997	14	10,182	15	(185)	-2	12,514	19	(2,517)	-20
A/P	14,821	21	20,057	29	(5,236)	-26	18,611	28	(3,790)	-20
Other Current Liabilities	9,824	15	9,366	13	458	5	8,479	13	1,345	16
Other Liabilities	4,079	6	3,963	6	116	3	5,918	9	(1,839)	-31
Total Liabilities	38,721	56	43,568	63	(4,847)	-11	45,522	69	(6,801)	-15
Shareholder's Equity	30,492	44	25,460	37	5,032	20	20,356	31	10,136	50

The image features a large, modern glass skyscraper under a bright blue sky. In the foreground, there are green leaves and a smaller building with a 'WNC' sign. The main logo is centered in the upper half of the image.

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